

Disclaimer - Transaction Without Advice

Establishing either a Private Foundation, Trust or SMSF for you does not include providing any legal, financial or accounting advice.

Tick which service you require to be established:

- Private Foundation
- Trust
- SMSF

The establishment of your chosen entity will be undertaken based on your instructions and you acknowledge that these services have been provided without the provision of any advice.

Therefore, we take no responsibility for any outcomes resulting from these transactions.

From

The "Operate In The Private" group

I acknowledge that I have requested that the "Operate In The Private" group establish the entities indicated above based on their understanding of the processes involved.

I further acknowledge, that the "Operate In The Private" group has not provided me with any advice and therefore has no responsibility for any outcomes resulting from my management of the Private Foundation, Trust or SMSF.

Date: _____

Private Foundation / Trust / SMSF Name requested:

Full Name:

Signed: _____
Participant / Trustee One

Full Name:

Signed: _____
Participant / Trustee Two

Full Name:

Signed: _____
Participant Three